2017 MEDICAID SPOUSAL IMPOVERISHMENT DESK REFERENCE

2017 SSI and Spousal Impoverishment Standards

Supplemental Security Income (SSI)

Effective 1-1-17

| | SSI Federal Benefit Benefit Rate (FBR) | SSI Resource Standard | Income Cap Limit (300%)* | Earned Income Break Even Point | Unearned Income Break Even Point |
|------------|---|--------------------------|-----------------------------|-----------------------------------|-------------------------------------|
| Individual | \$735.00 | \$2,000.00 | \$2,205.00 | \$1,555.00 | \$755.00 |
| Couple | \$1,103.00 | \$3,000.00 | N/A | \$2,291.00 | \$1,123.00 |

^{*}Note: In Income-cap states, triggers the need for a Qualified Income Trust (a/k/a Miller Trust). In 2016, Ohio became an income-cap state.

Substantial Gainful Activity (SGA) Limit: \$1,170.00 (Blind SGA: \$1,950.00)

CPI Increase for 2016: 1.5%
CPI Increase, Since September 1988: 101.5%

Spousal Impoverishment

Effective 1-1-17 Unless Otherwise Noted

| Minimum Monthly Maintenance Needs Allowance (MMMNA): (Effective 7-1-16) | \$2,002.50 \$2,502.50 \$2,302.25 | All States (Except Alaska and Hawaii) Alaska Hawaii |
|---|--|---|
| Maximum Monthly Maintenance Needs Allowance: | \$3,022.50 | |
| Community Spouse Monthly Housing Allowance: (Effective 7-1-16) | \$600.75 \$750.75 \$690.68 | All States (Except Alaska and Hawaii) Alaska Hawaii |

Community Spouse Resource Allowance (CSRA):

Minimum Resource Standard: \$24,180.00**
Maximum Resource Standard: \$120,900.00

Home Equity Limits:

 Minimum:
 \$560,000.00

 Maximum:
 \$840,000.00***

^{**}Note: Applicable only in one-half deduction states.

^{***}Note: Applicable only in those states that have adopted the higher limit.